

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 19, 2002

REGISTRATION NO.: 24157                      BOOK: 85                      PAGE: 305  
BONDS ISSUED BY: St. Charles Community College  
AMOUNT OF ISSUE: \$8,730,000.00                      COUNTY: of St. Charles  
DATE OF ISSUE: April 1, 2002                      MONTH OF MATURITY: February  
PURPOSE OF BONDS: Refunding all of the College's outstanding General Obligation Refunding  
Bonds, Series 1993

Rate of Interest	Amount	Maturity
2.000%	\$ 1,470,000.00	02/15/2003
2.650%	1,505,000.00	02/15/2004
3.100%	1,065,000.00	02/15/2005
3.350%	1,105,000.00	02/15/2006
3.700%	1,150,000.00	02/15/2007
3.900%	1,190,000.00	02/15/2008
4.000%	1,245,000.00	02/15/2009

ARE BONDS CALLABLE: No  
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri  
INTEREST PAYABLE: February 15 and August 15  
BY: BNY Trust Company of Missouri, St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Stone & Youngberg LLC, San Francisco, California  
PURCHASE PRICE: \$8,708,530.25  
INTEREST RATE: 3.6190%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Published The Bond Buyer; published local newspaper  
NUMBER OF BIDS RECEIVED: 13